

DIRECT TAX

CAPITAL GAIN

INCOME

STCG

LTCG

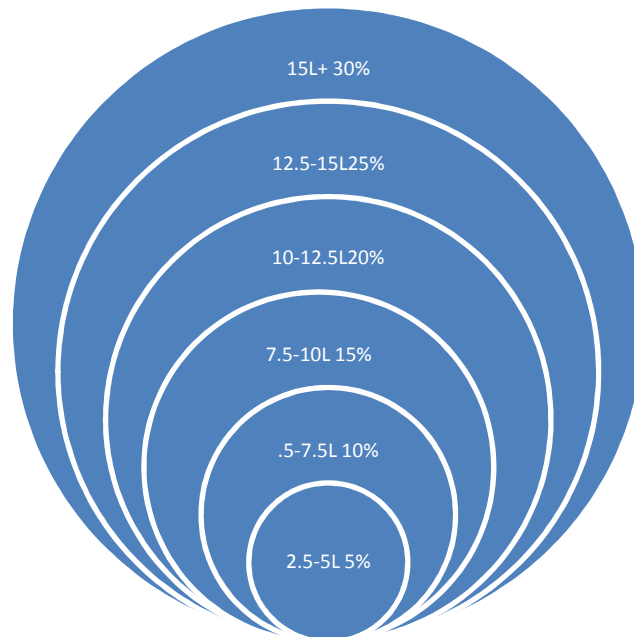
SALARY, BUSINESS,
PROFESSIONAL, RENT,
INTEREST, DIVIDEND-
ANY INCOME

TAX FREE INCOME – INCOME FROM AGRICULTURAL

LTCG UPTO 1L ON EQUITY



TAX RATES



CG TAX

- STCG NON EQUITY >3 YEARS, EQUITY > 1 YEAR
- LTCG NON EQUITY 3YRS+, EQUITY 1 YR+

NON EQUITY

- ADDED TO INCOME
- 20% WITH INDEXATION

EQUITY

- 15%
- 10% ABOVE 1 LAKH

TAX EXEMPTIONS

80-C	80-D	80 CCD
<ul style="list-style-type: none">• 150000• PPF-ELSS	<ul style="list-style-type: none">• 25000• MEDICLAIM	<ul style="list-style-type: none">• 50000• NPS

WHY ELSS ?

SCHEME NAME	LAUNCH DATE	AUM	EXPENSE RATIO	START DATE	AMOUNT INVESTED	CURRENT VALUE	XIRR
BNP PARIBAS	05/01/2006	527	2.39	10/08/2006	2,25,000	6,939,943	13.79
CAN ROBECO	02/02/2009	2468	02.11	02/02/2009	1,887,500	5,831,212	16.79
ICICI PRU	19/08/1999	8965	01.97	10/08/2006	2,250,000	7,822,958	15.17
AXIS ELSS	29/12/2009	30520	01.66	29/12/2009	1,750,000	5,541,100	18.58
MIRAE PPF	28/12/2015	8,338	01.69	28/12/2015	850,000	1,612,345	22.96
	10/08/2006	0.00	0.00	10/08/2006	2,250,000	4,452,987	08.25
